

JICA Cooperation Program for Industrial Development in Ethiopia

Preparatory Forum Towards the Policy Dialogue Phase III July 5th 2016

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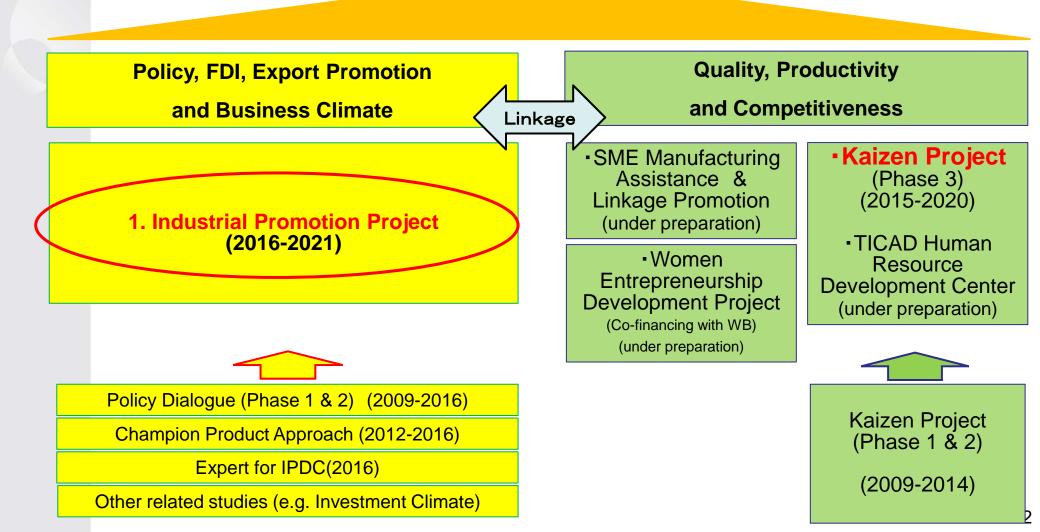
Industrial Development and Public Policy Department

Japan International Cooperation Agency

A New Comprehensive Program for Industrial Development in Ethiopia

Program Vision under Growth Transformation Plan II

- Growth of manufacturing sector (real GDP) : Target 21.9%
- Increase of share of manufacturing industry: in GDP (target 8.0%), in Total Export (target 3.0%)
- Increase of per capita labor productivity in manufacturing industry (medium & large-size)





Industrial Promotion Project 2016-2021 (Outline of the Project)

To improve the quality and delivery of industrial policies through the policy dialogues. To promote quality investment through improved services of EIC and IPDC. To promote export through the champion products approach (CPA).

<u>1: Industrial Policy Dialogue (C/P: PM Office + EDRI, MOI)</u>

- ✓ Policy Dialogue for promoting implementation and monitoring of GTP
- ✓ Research and Studies Related to Industrial Policy (e.g. study on productivity and wage)
- ✓ Study and trial support of Champion Companies
- Linkage with other component of the program
- ✓ Inputs on GTP3

2: Investment Promotion and Industrial Park (IP) Development (C/P: EIC + IPDC)

- ✓ Improvement of investment promotion
- ✓ Improvement of OSS for investors
- ✓ Regulation and supervision of IPs
- ✓ Improvement of business climate
- Improvement of planning, development, promotion, operation, maintenance of IPs.
- Improvement of facilitation and aftercare service (incl .linkage) to investors at IPs

<u>3: Export Promotion through CPA</u> (C/P: MOT, LIDI and ELIA)

- ✓ Promotion of export of Champion Product
- Study and analysis of competitiveness of potential champion products
- Improvement of brand management of Ethiopian Highland Leather
- Analysis and tackling of bottlenecks for trade promotion